

ORACLE

# Textura

What's New and Coming Soon

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**Welcome, we'll get started shortly...**





# Textura

What's New and Coming Soon

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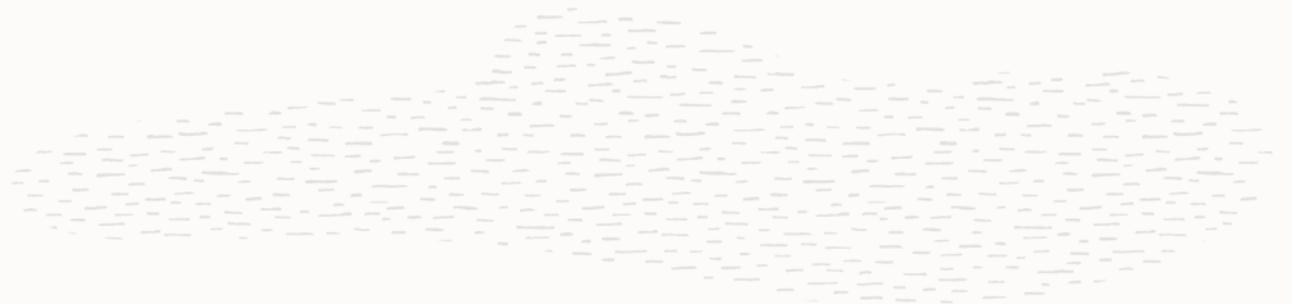
**January 26, 2026**



# Safe harbor statement

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The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.



# Today's Agenda

1. Intro
  1. Helpful Links for Additional Training
  2. Register for Release Communications
  3. Security Best Practices
2. Previous Release Review: v26.1.0.0 (January 11, 2026)
3. Upcoming Release Overview: v26.2.0.0 (February 8, 2026)
  1. Feature Enhancements
  2. Bug Fixes
  3. Coming Soon
4. Q&A

## Additional Notes



We will perform Q&A at the end of this presentation.



Questions should be limited to the releases and features discussed in this presentation.



More information about each change will be available through our release notifications, in Textura Help, and/or at [mylearn.oracle.com](https://mylearn.oracle.com).

# Helpful Links for Additional Training

Live Training:

<https://www.oracle.com/industries/construction-engineering/textura-training/>

Self-Paced Training - MyLearn | Oracle University:

<https://mylearn.oracle.com/ou/search/textura>

Level Up Webinar PDFs:

[https://docs.oracle.com/cd/E97085\\_01/10314483.htm#t10314483](https://docs.oracle.com/cd/E97085_01/10314483.htm#t10314483)



## Available Oracle Textura training

### Getting started

#### Getting Started with Oracle Textura Payment Management

Training is offered weekly on Mondays, Wednesdays, and Fridays.

[Register for Monday at 2 p.m. CT](#)

[Register for Wednesday at 2 p.m. CT](#)

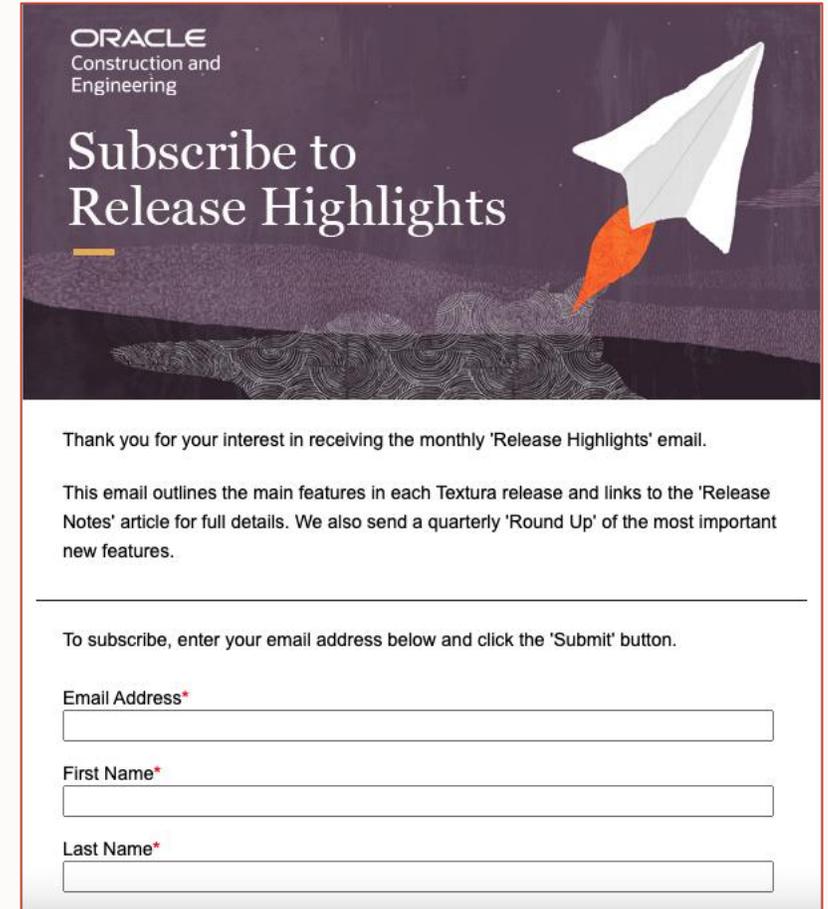
[Register for Friday at 10 a.m. CT](#)

# Register for Release Communications

Be notified of monthly release changes in advance of each release

- Notifications typically go out on the Friday prior to each Sunday release
- We also send out quarterly roundup emails that summarize changes over the prior months

[https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM Release Highlights Sep 22.09 Email US1.html](https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM%20Release%20Highlights%20Sep%2022.09%20Email%20US1.html)



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Construction and  
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## Subscribe to Release Highlights

Thank you for your interest in receiving the monthly 'Release Highlights' email.

This email outlines the main features in each Textura release and links to the 'Release Notes' article for full details. We also send a quarterly 'Round Up' of the most important new features.

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To subscribe, enter your email address below and click the 'Submit' button.

Email Address\*

First Name\*

Last Name\*



# Security Best Practices



1. Do **not share** your Oracle Textura Payment Management username or password with others.
2. Enable a **verification phone number** to better protect your account from unauthorized password changes. Additionally, having a verification phone number will provide the ability to retrieve your username.
3. Do **not share** your verification code with anyone. Not even Oracle support will ask you for a verification code sent to your phone.
4. Designate **two Enterprise Administrators** for your organization.



# Previous Release Spotlight

*Available January 11, 2026*

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# Reporting Redesign

## Capability Highlights

- Intuitive search and robust filters
- In-line report descriptions, field lists
- Name and save report definitions for faster re-use
- Schedule reports in advance for automatic generation, so you can set it and forget it
- View your personalized reports

## Benefits

- Auto-scheduling to improve efficiency
- Saved report definitions make running reports faster

**Reports**

Name	Type	Created By	Last Run Date	Next Run Date	Status	Actions
Weekly compliance status	Compliance Status Report	George Clinton	23-Jan-2026	30-Jan-2026	In Progress	
EWD Status Details Report	EWD Status Details Report	George Clinton	30-Apr-2024			Download, Refresh
All Users with Roles	All Users with Roles	George Clinton	19-Nov-2023			Download, Refresh
Disbursed Report	Disbursed Report	George Clinton	07-Sep-2023			Download, Refresh

**New Report**

Report type

compliance Search by report title

- Change Order Log  
Shows all change orders by contract. [View Fields](#)
- Compliance Audit Report  
The Compliance Audit Report shows compliance requirement status by document type and lists the user who updated the document. [View Fields](#)
- Compliance Requirement Settings Report  
The Compliance Requirement Settings Report shows all project compliance requirements. You can use this report to audit and manage compliance requirements across all the projects in your portfolio. [View Fields](#)
- Compliance Status Report**  
Shows a view of the status of compliance requirements for a General Contractor's Subcontractors. [View Fields](#)
- Compliance Submission Report  
Shows which compliance documents were submitted, who submitted them, and when (within a specified date range) for the projects and date range selected. [View Fields](#)
- Due Dates and Responses Report  
Shows draw deadline dates and related activities for a selected draw to track compliance to the Ontario Construction Act requirements. [View Fields](#)
- Offline Notary Tracking Report  
The Offline Notary Tracking Report shows information about all documents which were notarized offline and then uploaded to TPM. Use this report to better track notarization compliance across your Subcontractor organizations whenever you have enabled the electronic notarization bypass workflow on a project. [View Fields](#)
- Payments Held and Hold Release Audit Report  
Can be used to track pay-when-paid compliance. It shows all payments that have ever been on hold for the selected criteria. You can choose the project, draw, or subcontract to include in this report. [View Fields](#)
- Project Compliance Report  
Shows the compliance status of Subcontractors working on a project. [View Fields](#)
- Project Settings Report  
Custom report for your organization. [View Fields](#)
- Project User Role Audit Report  
Shows the history of user role changes on a project during a selected date range. [View Fields](#)

Cancel Continue

# Reports

Classic Generate

Classic View

+ Create
Run Now
Edit
...

My Reports
All Reports

Name	Type	Created By	Last Run Date	Next Run Date	Status	Actions
Tues / Thurs Disbursable	Disbursable Report	David Jones		09-Dec-2025		
Weekly Disbursements	Disbursed Report	David Jones		10-Dec-2025		
Southeast Region Monthly Payment Reconciliation	Disbursed Report	David Jones		31-Dec-2025		
Compliance Audit 12/9	Compliance Submission Report	David Jones	09-Dec-2025			 
Northwest Region Payment Summary 12/9	Draw Payment Summary	David Jones	09-Dec-2025			 
Northwest Region Payments Held 12/9	Payments Held Report	David Jones	09-Dec-2025			 
Payments Held Report	Payments Held Report	David Jones	04-Feb-2025			 

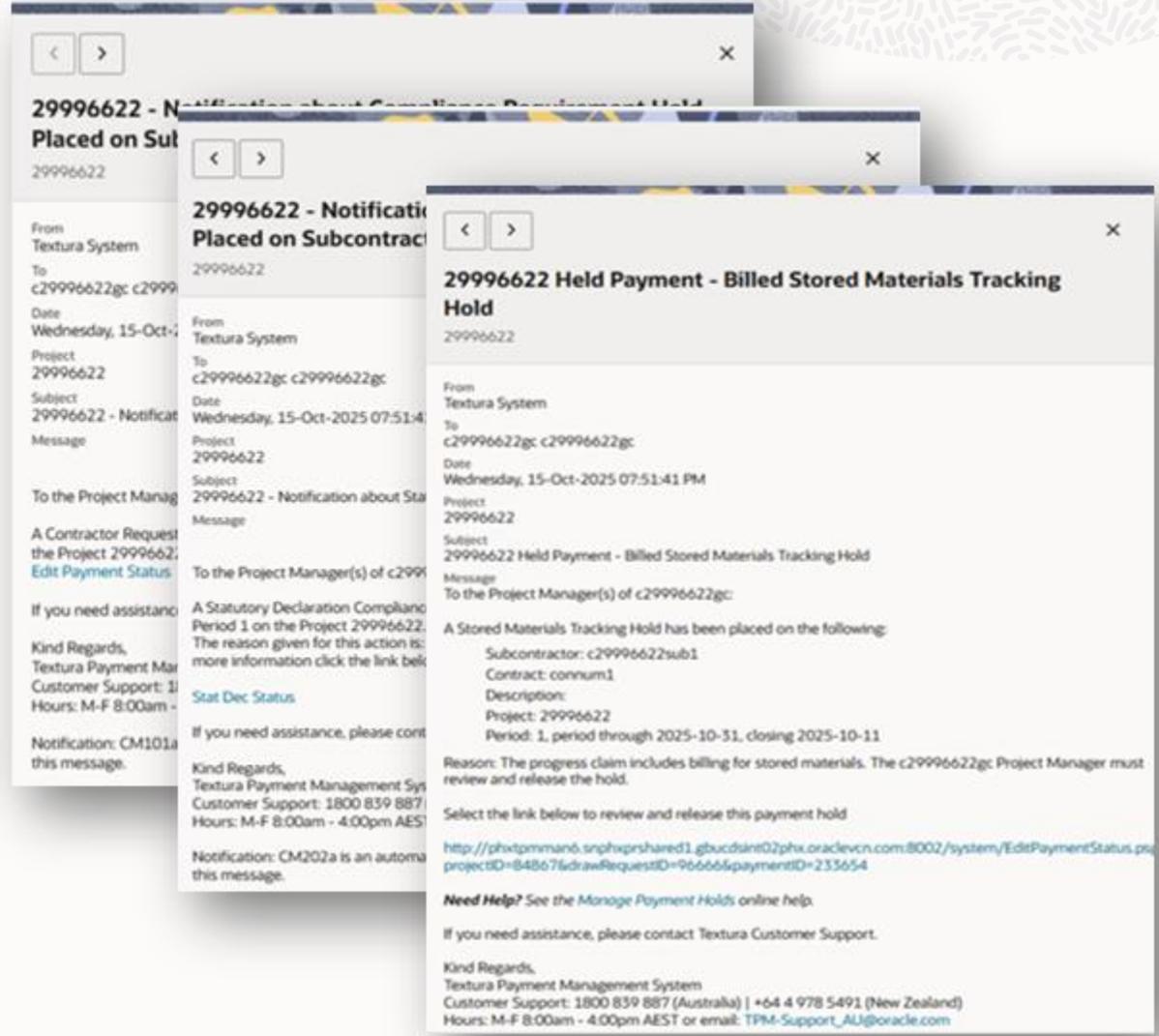
# Notify Project Teams of Subcontractor Holds

## Capability Highlights

- Automatically emails project team members when a subcontractor payment hold is placed
- Includes hold reason, project/contract context, and a direct link to the Textura record
- CM101a and CM202a are now subscribed to by default

## Benefits

- Immediate visibility to new holds and their underlying reasons
- Critical emails are delivered directly to users

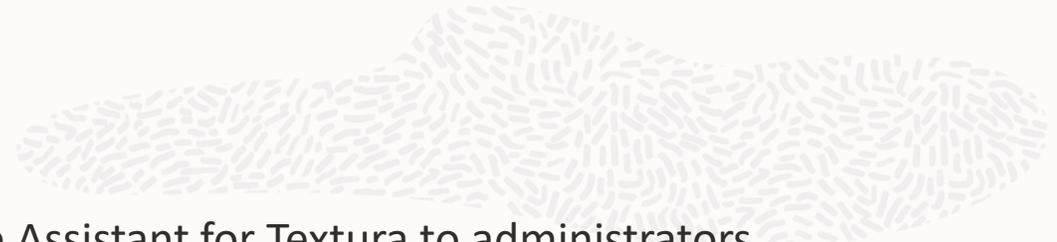


# Release Changes in v26.2

*Available February 8, 2026*

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# Summary of Changes



- A new organization setting is available to restrict the Oracle Assistant for Textura to administrators.
- Oracle Assistant for Textura can guide subcontractors from identifying a held payment to submitting a compliance document to address the issue.
- Textura Payment Accelerator (TPA) eligible invoices can now be accelerated from the Review & Sign page.
- Misc. Bug fixes



# Oracle Assistant – GC & Owner setting

## Highlights

- New UI toggle under Organization Settings to enable/disable AI Assistant
- Admin-only access (Org Admins / Textura Admins)
- Change takes effect immediately for users in the org
- Applies to GC and Owner organizations
- No Impact to existing user roles & permissions

**My Organization Settings**

Organization Administration

Project Administration

Compliance

**Roles and Permissions**

Customer Footprint

Search Organization Settings

Default Document Compliance Status for Standard Requirements  
Not Received

Default Document Compliance Status for Periodic Requirements  
Not Applicable

Imported Compliance Requirements

Prevent editing of Set Up Requirement page

Prevent editing of subcontract status

**Roles and Permissions**

Disburser role required to release document compliance holds

Project funding edited by enterprise admins only

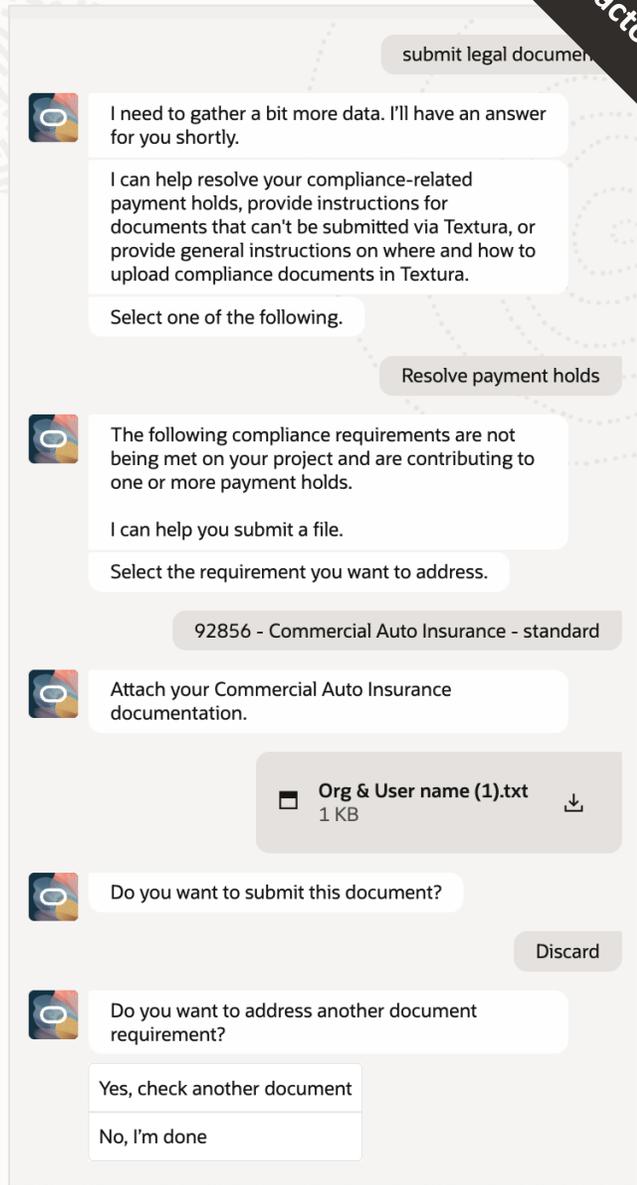
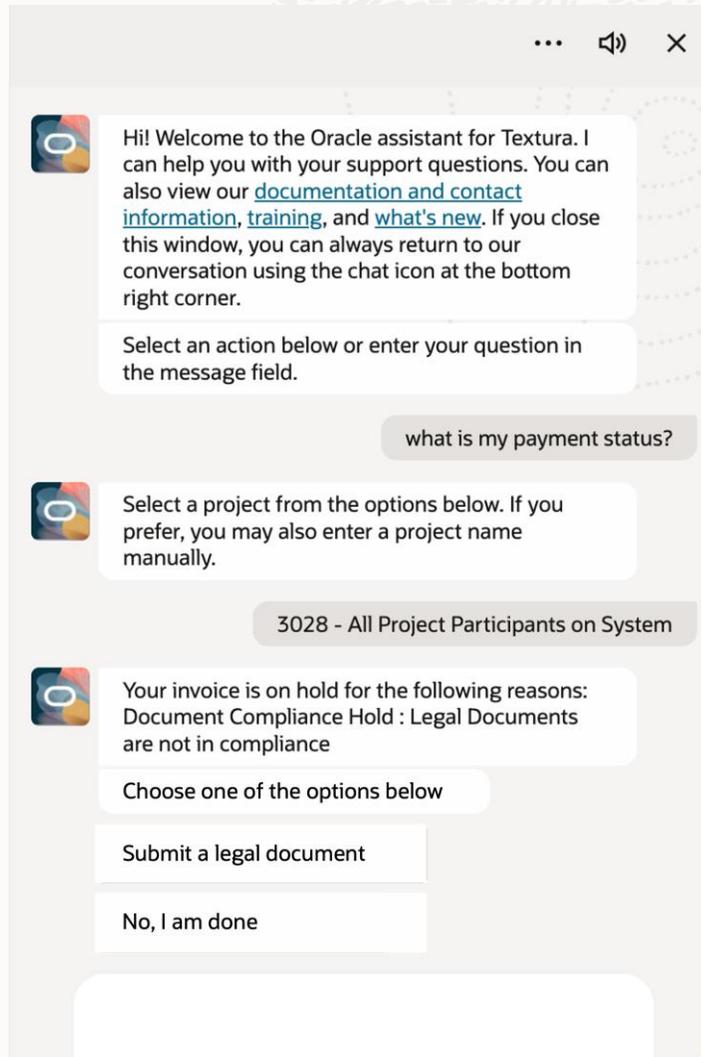
Support Assistant enabled for administrators only

Support Assistant enabled for administrators only

# Oracle Assistant – Trigger Compliance Tool from Payment Status Tool

## Highlights

- Subcontractors are clearly informed when a compliance hold is preventing payment actions, along with the specific reason for the block.
- A one-click action guides you directly to the Compliance Agent Tool to address the issue.
- The Compliance Agent Tool opens with all relevant subcontractor and project details prefilled.
- This ensures a smooth, uninterrupted experience with no manual lookup or duplicate data entry.



# Textura Payment Accelerator (TPA) – Prompt Invoice Acceleration

## Capability Highlights

- Subcontractors will be prompted to accelerate invoices during the invoicing process.
- Prompt will appear for invoices that are not automatically accelerated.

## Benefits

- Easily accelerate invoices within the invoicing workflow.
- Receive estimates of fees if invoice is accelerated.
- Understand how accelerating an invoice will affect the amount paid.

The screenshot displays the 'Review and Sign' interface for invoice acceleration. The main panel shows a 'Billing Summary' table with the following data:

Billing Summary	
Contract Sum To Date	575,000.00
% Complete	30.35%
Completed To Date	49,590.00
Retention Held This Period	4,550.00
Request Previously Held Retention	0.00
Net This Period	45,045.00
Net Payment Due	45,045.00

Below the table, the 'Payment Acceleration Status' is 'Not Accelerated'. A green checkmark indicates 'Billing documents are ready for signing', with an 'Edit Billing' button.

The right sidebar, titled 'Accelerate this invoice?', provides details for invoice HS472 - Draw 3:

- Invoice details:** Payment Amount: 22,958.17; Draw End Date: June 30.
- Early payment date details:** Invoice Period Start Date: July 1; Estimated Disbursement Date: July 7; Estimated Full Term Date: August 9.
- Early payment rate details:** Early Pay Fee Status: Estimate; Interest Rate (every 30 days): 1.99%; Daily Rate: 0.0663%; Estimated Days of Acceleration: 24; Estimated Early Payment Fee: 365.31; Estimated Early Payment Amount: 22,592.86.

At the bottom of the sidebar, there are 'Dismiss' and 'Accelerate' buttons.



# Bug Fixes

## Textura Payment Management

- **Reports** created with the Segments filter may generate a file with no data.
- Improved usability and workflow for contracts set to **Specified Billing** with **Record Sub-Tiers** configured on the project.
- Prior period missing **Sub-Tier LW hold** will not trigger if the prior period did not require a lien waiver.

## Data-as-a-Service

- Duplicate records in when using a query with {isDeleted=True}
- Resolved issues with invoice graph for null paymentDueDate.
- Resolved incorrect paymentStatus on payment graph.



# Coming Up

*In 2026*

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# Reporting

Decommissioning classic report pages March 31, 2026



**Generate Report**

Classic reporting will be available until March 31, 2026  
Start using the new reporting functionality before then to avoid any disruption to your workflow.  
Go to the new reporting

**View Reports**

Classic reporting will be available until March 31, 2026  
Start using the new reporting functionality before then to avoid any disruption to your workflow.  
Go to the new reporting

Showing Reports with status All

In project number [ ] in draw number [ ] generated by user David Jones

Display 32 records per page from 11-Nov-2025 to 18-Nov-2025 Filter Records

Tracking Number	Generated By	Report Date	Report Type	Status	Project Name	Project Number	Draw Number	Report File	Audit Report
1020	David Jones	2025-11-18 14:13:23	Bad Routing Number Report	Error	Multiple	Multiple	Multiple	N/A	<a href="#">View Audit Report</a>
1019	David Jones	2025-11-17 15:40:36	Budget with Draw Detail Report	File Downloaded	Multiple	Multiple	Multiple	Report File: 1019	<a href="#">View Audit Report</a>
1018	David Jones	2025-11-17 15:39:47	Accounts Payable Aging Report	Export File Available	Multiple	Multiple	Multiple	Report File: 1018	<a href="#">View Audit Report</a>
1017	David Jones	2025-11-17 15:38:57	Accounts Payable Aging Report	Export File Available	Multiple	Multiple	Multiple	Report File: 1017	<a href="#">View Audit Report</a>

**Draw Home**

**My Contract Tasks**  
Enter Billing for Draw 1.

**My Invoice**

**Draw Documents**  
Print Draw Documents  
Attachments (0)

**Documents**  
Invoice Generate  
Sworn Statement Generate  
Unconditional Lien Waiver Generate

**Quick Reports**  
My Draw Request  
Subcontract Draw Requests  
View Sub-Tiers  
Hold Release Audit  
Invoice Control Log  
Retention Report  
Signing Report

**New Report**

Name and output

Name: Signing Report

File Type:  csv  xls  pdf

Schedule report run

Cancel Continue



# Project User Role Assignment - redesign

The screenshot displays the Oracle Textura Payment Management interface. The main view is titled "Project User Roles" and includes a search bar and an "Add User" button. Below the search bar is a table with columns for Last Name, First Name, Project Manager, and Compliance Manager. The table lists several users, with Robert Ardito and Katherine Campbell marked as Project Managers and Compliance Managers. An "Add user" dialog is open, showing a search bar and a list of users with checkboxes for selection. The user Greg Wright is selected in the dialog.

Last Name ↓	First Name	Project Manager	Compliance Manager
Alkridge	John	<input type="checkbox"/>	<input type="checkbox"/>
Ardito	Robert	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Brennan	Kelley	<input type="checkbox"/>	<input type="checkbox"/>
Campbell	Katherine	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Campbell	Roy	<input type="checkbox"/>	<input type="checkbox"/>
Cargill	Theodore	<input type="checkbox"/>	<input type="checkbox"/>
Christiansen	David	<input type="checkbox"/>	<input type="checkbox"/>
Edgars	Casey	<input type="checkbox"/>	<input type="checkbox"/>
Lawhorn	Sharon	<input type="checkbox"/>	<input type="checkbox"/>
Leonard	Leeh	<input type="checkbox"/>	<input type="checkbox"/>
Louis	Marylin	<input type="checkbox"/>	<input type="checkbox"/>

Last Name ↓	First Name	Email	
<input type="checkbox"/>	Billings	Tim	tim.billings@email.com
<input type="checkbox"/>	Childers	Jeff	jeff.childers@email.com
<input type="checkbox"/>	Diller	Benjamin	ben.diller@email.com
<input type="checkbox"/>	Edgars	Casey	casey.edgars@email.com
<input type="checkbox"/>	Farroh	Derrick	derrick.farroh@email.com
<input type="checkbox"/>	Jenkins	Ed	ed.jenkins@email.com
<input type="checkbox"/>	Jenson	Farron	farron.jenson@email.com
<input type="checkbox"/>	Jonson	Thomas	thomas.jonson@email.com
<input type="checkbox"/>	Mathison	Mary	mary.mathison@email.com
<input type="checkbox"/>	Morris	Steven	steven.morris@email.com
<input type="checkbox"/>	Schiller	Horace	horace.schiller@email.com
<input type="checkbox"/>	Thames	Lilly	lilly.thames@email.com
<input type="checkbox"/>	Thompson	Kyle	kyle.thompson@email.com
<input checked="" type="checkbox"/>	Wright	Greg	greg.wright@email.com
<input type="checkbox"/>	Wrount	Nancy	nancy.wrount@email.com

## Capability Highlights

- Enhanced search and filter for editing project user roles
- Improved page performance
- Modify multiple users

## Benefits

- More efficient project user role management
- Quickly select the users that require addition or removal
- Easily find new users by searching by name or email

# Project User Role Assignment - redesign

## New Serial and Parallel Approval assignment page

The screenshot displays the 'Project User Roles' interface for 'Serial and Parallel Approvals'. It features two main sections: 'Default group' and 'Additional'.

**Default group:** This section is for contracts requiring serial approval. It includes a table of approvers:

Approver Level	Approver	Action
1	John Thames, Debbie Olsen	[Edit]
2	Jan Tilum, Ray Drake, Tom Robbins	[Edit]
3		
4		
5		

**Additional:** This section allows for extra serial approvals. It includes a search bar and a table of approvers:

Name	Approvers	Email	Action
Penelope Johnson	[Dropdown]	penelope.johnson@email.com	[Check] [X]
Approval group	John Thames	john.thames@email.com	[Remove]
Approval group	Debbie Olsen	debbie.olsen@email.com	[Remove]
Approval group	Rebecca Wright	rebecca.wright@email.com	[Remove]
Additional	Tim Sampson	tim.sampson@email.com	[Remove]
Additional	Jeffery Draper	jeffery.draper@email.com	[Remove]

At the bottom, there is a table for 'Priority' and 'Type' with four rows of data.

### Capability Highlights

- New Approvals page for managing serial and parallel approval workflows, including:
  - Default serial approval group
  - Additional groups
  - Additional rules
- Search for users with approver roles

### Benefits

- Streamlined view of Parallel and Serial approvers
- Efficiently manage and quickly select users to add or remove from project and/or contracts

# View Schedule of Values

## Capability Highlights

- Filtering and search capabilities
- Export data grid options
- Quick view of Change order applied to each SOV line
- Visual indicator for % complete

## Benefits

- Enhanced productivity
- Greater transparency and control
- Improved reporting and flexibility

ORACLE Textura Payment Management

Lincoln School - 53492-00LS | General Construction | Find Draws

Project Home | My Contract | Subcontracts | Draw | Compliance | Project Setup | Project Tools

### Schedule of Values

Search:  Has Change Order Billing Incomplete Edit Schedule of Values

View Options: Expand All Collapse All

Phase	Organization / Contract	Scheduled Value	Net Change by C/O	Contract Sum to Date	Billed to Date	Completed %	Retention to Date	Balance Due	Balance to Complete
Construction	Assign New	3,454,629.00	0.00	3,454,629.00	0.00	0.00	0.00	3,454,629.00	3,454,629.00
Construction Work		1,472,313.00	0.00	1,472,313.00	500,000.00	33.96	50,000.00	1,022,313.00	972,313.00
003 General	Assign New	2,946,230.00	0.00	2,946,230.00	0.00	0.00	0.00	2,946,230.00	2,946,230.00
004 Preconstruction		164,050.00	0.00	164,050.00	34,000.00	20.73	3,400.00	133,450.00	130,050.00
005 Concrete		966,250.00	0.00	966,250.00	3,000.00	0.31	300.00	963,550.00	963,250.00
006 Masonry		3,079,165.00	0.00	3,079,165.00	25,000.00	0.81	2,500.00	3,056,665.00	3,054,165.00
007 Plumbing	Assign New	877,000.00	0.00	877,000.00	0.00	0.00	0.00	877,000.00	877,000.00
008 Painting		292,245.00	0.00	292,245.00	5,400.00	1.85	540.00	287,385.00	286,845.00
009 Metals	Assign New	1,475,775.00	0.00	1,475,775.00	0.00	0.00	0.00	1,475,775.00	1,475,775.00
010 Flooring	Assign New	601,730.00	0.00	601,730.00	0.00	0.00	0.00	601,730.00	601,730.00
011 Electrical		3,000,927.00	0.00	3,000,927.00	25,952.50	0.86	2,595.25	2,977,569.75	2,974,974.50
012 HVAC		2,415,000.00	0.00	2,415,000.00	0.00	0.00	0.00	2,415,000.00	2,415,000.00
013 General Liability	Assign New	17,778.00	0.00	17,778.00	0.00	0.00	0.00	17,778.00	17,778.00
014 General Conditions 1	Assign New	856,518.00	0.00	856,518.00	0.00	0.00	0.00	856,518.00	856,518.00
015 Project Contingency	Assign New	498,543.60	0.00	498,543.60	0.00	0.00	0.00	498,543.60	498,543.60
016 Fee	Assign New	670,441.43	0.00	670,441.43	0.00	0.00	0.00	670,441.43	670,441.43
<b>Totals</b>		<b>22,788,595.03</b>	<b>0.00</b>	<b>22,788,595.03</b>	<b>593,352.50</b>	<b>2.60</b>	<b>59,335.25</b>	<b>22,254,577.78</b>	<b>22,195,242.53</b>



# Document Editor

Self-service tool for creating and updating document templates

The screenshot shows the Document Editor interface. On the left is a 'Variable Library' panel with tabs for 'Standard', 'Signer', 'Notary', and 'Custom'. A search bar contains 'owner'. Below the search bar, several variables are listed, including 'Project owner city', 'Project owner county', 'Project owner name', 'Project owner organization type', 'Project owner phone number', 'Project owner state', 'Project owner state (abbreviated)', 'Project owner street address', 'Project owner ZIP code', and 'Project site owner'. The main editor area on the right shows a document template titled 'onal - IDOC66321'. It features a rich text editor with a toolbar and a preview area. The preview area contains a conditional waiver section: 'CONDITIONAL [if final] FINAL [end if final] WAIVER BY SUBCONTRACTOR/SUPPLIER'. Below this, there are two tables. The first table has columns for 'Owner', 'Original Contract Sum', and 'Net change by change orders'. The second table has columns for 'Owner', 'Original Contract Sum', 'Increases per change order', 'Total contract sum to date', 'Total Earned to date', 'Total Payments received to date', and 'Final Payment'. The document text includes legal clauses regarding payment and liability.

## Capability Highlights

- Create Lien Waiver document templates
- Modify existing Lien Waiver document templates

## Benefits

- Control design and timing of deployment to project
- Rapid response to language changes
- Intuitive; clicks-not-code configuration



# Q&A

**The next What's New and Coming Soon webinar  
will be held on Monday, February 23 at 2 PM CDT.**

Register here:

[https://oracle.zoom.us/webinar/register/WN\\_vLZyz2zcTBGIfpDZ1z4OdQ](https://oracle.zoom.us/webinar/register/WN_vLZyz2zcTBGIfpDZ1z4OdQ)

**Thank you!**

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